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# The effect of sample particle size on the determination of pore structure parameters in shales



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### article info abstract

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The combination of low-pressure  $N<sub>2</sub>$  and CO<sub>2</sub> adsorption could provide an effective approach for characterizing the pore structure of shales. Although gas adsorption methods generally do not destroy the pore structure during experimental process, sample particle sizes could significantly affect experimental results that can approach or deviate from the real value. Therefore, the determination of pore structure is closely related to the sample particle size. In the current study, 4 fresh core samples of different compositions and total organic carbon (TOC) ranges collected from the Sichuan Basin were analyzed to elucidate the effect of sample particle size on the determination of pore structure parameters. Samples were ground and then sieved into seven groups based on particle size ranges, i.e., <60, 60–80, 80–100, 100–120, 120–140, 140–200 and >200 mesh, for measurements of low-pressure  $N<sub>2</sub>$  and CO<sub>2</sub> adsorption, TOC contents, and X-ray diffraction (XRD) mineralogy.

TOC results show a slight enrichment whereas XRD minerals vary irregularly, with sample particle size decreases. Meanwhile, the TOC and mineral contents show insignificant statistical relation with pore structure parameters in all sample particle size ranges. Therefore, variations in organic matter content and mineral composition that result from sieving are unlikely to have a significant influence on the pore structure of shale. Rather, sample particle size may be the most important control on pore structure characteristics in the samples analyzed in this study.

The relative standard deviations (RSDs) for Brunauer–Emmett–Teller (BET) N<sub>2</sub> surface areas, Dubinin– Radushkevich (D–R) CO<sub>2</sub> micropore surface areas and non-local density functional theory (NLDFT) N<sub>2</sub> and CO<sub>2</sub> nanopore surface areas measurements are <5%, within analytical error. Therefore, in the studied grain size range (60–200 mesh), the sample particle size shows insignificant effects on surface area results. However, samples with smaller particle size have a greater effect on pore volume and pore size, especially for pore size distribution (PSD) of N2 low-pressure adsorption. The RSDs of the Barrett–Joyner–Halenda (BJH) pore volumes and BET pore sizes of all samples in the 140–200 mesh range are obviously greater than the values of other mesh ranges. Moreover, in the dV/dlogw plots of PSD analysis, high  $N_2$  peaks and new  $N_2$  peaks appeared in the 10–100 nm pore-width range, particularly for samples in the >140 mesh range. The 60–140 mesh particle-size range is therefore recommended for  $N_2$  low-pressure adsorption. Finally, the sample particle size has insignificant effect on the pore system parameters for grains in the 60–200 mesh range for CO<sub>2</sub> low-pressure adsorption. Overall, the results confirm that the  $60-140$  mesh particle-size range can be used for both  $N_2$  and  $CO_2$ low-pressure adsorption measurements.

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# 1. Introduction

Natural gas may be stored in organic-rich shales as a combination of free gas, adsorbed gas and dissolved gas [\(Curtis, 2002; Ross and Bustin,](#page-7-0) [2009\)](#page-7-0). Shales are generally characterized by low porosity and permeability, and shale gas production depends on the ability of pore systems to store and release hydrocarbon gas. Pore system characterization is therefore an important step in the evaluation of shale gas reservoirs. To improve our understanding of the relationship between a given

Corresponding author. E-mail address: [xiongyq@gig.ac.cn](mailto:xiongyq@gig.ac.cn) (Y. Xiong). pore system and gas storage capacity, various techniques (e.g., organic petrology,  $CO<sub>2</sub>$  and  $N<sub>2</sub>$  low-pressure adsorption, and high-pressure mercury intrusion) are used to quantify the surface area, pore volume, pore size, and pore size distribution of the shale.

Low-pressure gas adsorption is an important approach for characterizing the pore systems of shale samples, i.e., surface area and microporosity. Factors that may influence these measurements include pore size, particle size, and surface roughness ([Jiang et al., 2014; Tsai,](#page-7-0) [2013](#page-7-0)). Although pore size is the most important factor, gas adsorption methods generally do not destroy the pore size during experimental process, while the surface area of shale may be closely related to particle size and surface roughness. Furthermore, surface roughness has little

difference in the same sample preparation techniques. Therefore, the determination of pore structure is closely related to the sample particle size, and particle sizes could significantly affect experimental results that can approach or deviate from the real value. Despite the microstructural data of shale sample are growing (e.g., [Ross and Bustin,](#page-7-0) [2007; Chalmers et al., 2012; Clarkson et al., 2013; Tan et al., 2014a,](#page-7-0) [2014b; Tian et al., 2015](#page-7-0)), a unified standard for sample particle size has not been adopted among the various low-pressure adsorption experimental methods. For example, in China, samples are generally ground to a maximum particle size of 100 mm, as outlined in the National Standards of the People's Republic of China (GB/T 21650.2- 2008 and GB/T 21650.3-2011). Other studies report that samples were ground to grain sizes of 1–2 mm ([Hou et al., 2014](#page-7-0)) or other millimeter-size particles ([Clarkson et al., 2012](#page-7-0)). [Tian et al. \(2013,](#page-8-0) [2015\)](#page-8-0) ground shale samples into grains of 60–80 mesh (250–180 μm) and 60–100 mesh (250–150 μm), and [Zelenev et al. \(2011\)](#page-8-0) ground samples to 40 mesh  $\left($  < 380  $\mu$ m). Many researchers ground samples so they pass through a 60 mesh sieve  $\left($  < 250  $\mu$ m) [\(Chalmers and Bustin, 2007;](#page-7-0) [Ross and Bustin, 2007, 2009; Chalmers et al., 2012; Clarkson et al.,](#page-7-0) [2013; Labani et al., 2013; Lahann et al., 2013; Wang et al., 2014](#page-7-0)). However, in other studies samples have been ground to 70 mesh (b200 μm; [Tan et al., 2014a, 2014b; Yang et al., 2014\)](#page-8-0), 80 mesh  $($  < 180 µm; [Guo et al., 2014\)](#page-7-0), and 100 mesh ( $\le$  150 µm; [Wang et al.,](#page-8-0) [2013; Cao et al., 2015](#page-8-0)). Furthermore, other studies did not explicitly state the sample particle size when conducting low-pressure adsorption measurements [\(Busch et al., 2008; Chareonsuppanimit et al., 2012; Ji](#page-7-0) [et al., 2012; Han et al., 2013; Liu et al., 2013; Mastalerz et al., 2013;](#page-7-0) [Chen and Xiao, 2014; Yuan et al., 2014; Li et al., 2015\)](#page-7-0). It is therefore difficult to compare the pore structural data of different laboratories.

In the current research, we aim to evaluate the effect of sample particle size on the determination of specific surface area, pore volume, pore size and pore size distribution in shale samples, and to propose a suitable particle-size range for low-pressure  $N_2$  and  $CO_2$  adsorption measurements.

#### 2. Samples and experimental methods

#### 2.1. Sample preparation

Four fresh core samples of different compositions and TOC ranges from the large-scale development shale gas fields of China were collected and analyzed in this study. The measured samples are black shales deposited in marine environments from Sichuan Basin located in the northwest part of the Upper Yangtze Platform, South China (Fig. 1) [\(Tan et al., 2013, 2015\)](#page-7-0). The organic rich lower Silurian Longmaxi shale formation is widely present in the basin, and the principal rock types are black carbonaceous and siliceous shale that is rich in organic matter, mudstone and siltstone [\(Fig. 2](#page-2-0)). This formation has been identified as an important target for shale gas exploration [\(Wang et al., 2013;](#page-8-0) [Tan et al., 2014a, 2014b, 2015](#page-8-0)).

Prior to analysis, the samples were cut into fragments of  $\sim$  10 mm, and then ground for ~30 s in a Mini Superfine Mill. The ground samples were sieved into seven particle-size ranges:  $<$ 60, 60–80, 80–100, 100–120, 120–140, 140–200, and  $>$  200 mesh. The mass fraction of each particle-size range is listed in [Table 1](#page-2-0). The groups with a sample particle size larger than 200 or  $<60$  mesh were not analyzed because of the mass range limitation.

# 2.2. Total organic carbon (TOC) content and X-ray diffraction (XRD) analysis

The behavior of shale as a reservoir rock for gas is influenced not only by storage mechanisms, which are controlled by mineral content [\(Bruant et al., 2002](#page-7-0)), but also, and more importantly, by the characteristics of organic matter that offers sorption sites on the organic surface area of mesopores or volume filling in micropores ([Clarkson et al.,](#page-7-0) [2013](#page-7-0)). Therefore, it is necessary to determine the TOC content and mineral composition for different particle sizes.



Fig. 1. Locations of the sampled wells in Sichuan Basin of the Upper Yangtze Platform, South China.

<span id="page-2-0"></span>

Fig. 2. Lithostratigraphic section of sampled wells (Lithology from [Liang et al., 2016; Wang, 2014\)](#page-7-0).

The TOC content was measured using a CS230 Elemental Analyzer (Leco Corporation, USA). About 100 mg of each sieved sample was placed in a crucible with 5% HCl and heated at 80 °C to remove





carbonates. The sample was then washed six times with deionized water to remove residual HCl. The treated powder was dried and mixed with iron powder and tungsten–tin alloy. The samples were then combusted at 3000  $^{\circ}$ C using O<sub>2</sub> as the combustion-accelerating gas and  $N<sub>2</sub>$  as the carrier gas. The TOC content was calculated from the peak area of  $CO<sub>2</sub>$  generated by combustion of the organic matter.

A small portion (10 mg) of each sieved sample was further ground to pass through 100 mesh, and then its mineral composition was determined by X-Ray diffraction (Olympus BTX II), using a  $Fe<sub>2</sub>O<sub>3</sub>$  filter and Co K-alpha radiation ( $\lambda = 0.179$  nm). A scan rate of 6 times/min and an exposure time of 10 s/times were used for recording the XRD traces. The mineral content was semi-quantitatively determined, based on the intensity of specific reflections, the density, and the mass absorption coefficient of the identified mineral phases.

After that Pearson correlation analysis was carried out in SPSS version 19.0 to determine the correlations between TOC or clay content and the pore systems of the four shale samples.

# 2.3. Low-pressure  $CO<sub>2</sub>$  and  $N<sub>2</sub>$  adsorption

Low-pressure  $N_2$  and  $CO_2$  gas adsorption measurements were conducted using a surface area and porosimetry analyzer (Micromeritics ASAP-2460). To remove the gas, free water, and any other possible hydrocarbons, samples were automatically degassed at 110 °C using a sample degas system (Micromeritics VacPrep 061) for ~12 h prior to analyses with either  $N_2$  or  $CO_2$ . The equilibrium interval (i.e., the time during which the pressure must remain stable within a small range) was 30 s for  $N_2$  and 45 s for  $CO_2$ . The relative pressure ( $P/P_0$ ) was 0.005–0.995 for  $N_2$  adsorption and 0.00005–0.03 for  $CO_2$  adsorption. During the  $CO<sub>2</sub>$  adsorption measurements, the free spaces were tested separately and input manually.

The  $N<sub>2</sub>$  and  $CO<sub>2</sub>$  adsorption isotherms were automatically generated by the instrument's computer. The surface areas, pore volumes, pore

### <span id="page-3-0"></span>Table 2

TOC content and mineral content of reference samples.



sizes, and PSDs were then automatically calculated based on various adsorption theories. For example, the  $N_2$  data for the mesopore size and some of the macropore-size distributions were interpreted using the Brunauer–Emmett–Teller (BET) ([Brunauer et al., 1938\)](#page-7-0) and Barrett– Joyner-Halenda (BJH) ([Barrett et al., 1951](#page-7-0)) methods. The CO<sub>2</sub> adsorption data were interpreted using the Dubinin–Astakhov (D–A) and Dubinin– Radushkevich (D–R) models. These methods were comprehensively discussed by [Gregg and Sing \(1991\).](#page-7-0) The pore size distribution was determined by the non-local density functional theory (NLDFT; [Vishnyakov et al., 1999\)](#page-8-0). The total surface areas (~0.33–100 nm) and

total pore volumes (~0.33–100 nm) of nanopore were interpreted using the composited  $N_2$  and  $CO_2$  NLDFT method [\(Wei et al., 2016\)](#page-8-0).

# 3. Results

# 3.1. TOC and XRD analyses

The results of the analyses, including the TOC content and the mineral composition of the different particle-size ranges of the four shale samples, are presented in Table 2. The samples with a smaller



Fig. 3. Nitrogen isotherms collected of the different mesh ranges of four shale samples.



Fig. 4. Carbon dioxide isotherms collected of the different mesh ranges of four shale samples.

particle size were relatively enriched with organic matter and showed irregular variations in mineral content.

# 3.2.  $N_2$  and CO<sub>2</sub> adsorption

As demonstrated previously [\(Clarkson et al., 2013](#page-7-0)),  $CO<sub>2</sub>$  adsorption at 0 °C can be used to estimate micropore ( $<$ 2 nm) volume, and N<sub>2</sub> adsorption at −196 °C can be used to estimate the pore volume in the larger mesopore  $(2-50 \text{ nm})$  to macropore  $(>50 \text{ nm})$  range. Therefore, the combination of  $CO<sub>2</sub>$  and  $N<sub>2</sub>$  adsorption data covers a wide range in micro- to macroporosity up to a limit of  $<$  100 nm.

The adsorption branch data show that  $N_2$  adsorption isotherms [\(Fig. 3\)](#page-3-0) are Type II according to the IUPAC classification (2015)

# can be interpreted using the BET and BJH theories.  $CO<sub>2</sub>$  adsorption isotherms (Fig. 4) are Type I, indicative of microporous solids, and can be interpreted by the D-R and D-A methods. All the samples exhibit similar isotherm shapes.

[\(Thommes et al., 2015](#page-8-0)) indicative of multi-layer adsorption, and they

As obtained from  $N_2$  adsorption analysis, a wide variation in BET surface areas, BJH pore volumes, and BET pore sizes for the different particle-size ranges was easily observed (Table 3). A clear variation in D-R micropore surface areas and D-A micropore volumes was also observed, as determined from  $CO<sub>2</sub>$  adsorption analysis (Table 3). The NLDFT total surface areas (~ 0.33–100 nm) and total pore volumes (~0.33–100 nm) of nanopore were obtained in Table 3 too.

# Table 3

Pore structure parameters (surface areas, pore volumes and pore sizes) of shale samples.



S<sub>BET</sub>: BET surface area.

 $V_{\text{BH}}$ : BJH adsorption cumulative volume.

 $D<sub>BFT</sub>$ : BET adsorption average pore diameter.

 $S_{D-R}$ : Micropore surface area by D-R method.

V<sub>D-A</sub>: Limiting micropore volume by D-A method.

SNLDFT: Total surface area (0.33-100 nm) by the composited  $N_2$  and  $CO_2$  NLDFT method.

 $V_{\text{NLDFT}}$ : Total pore volume (0.33–100 nm) by the composited N<sub>2</sub> and CO<sub>2</sub> NLDFT method.

# Table 4





⁎⁎ Correlation is significant at the 0.01 level (2-tailed).

⁎ Correlation is significant at the 0.05 level (2-tailed).

#### 4. Discussion

#### 4.1. Effect of sieving on TOC and mineral contents

The adsorption properties of shale are mainly influenced by organic matter and clay minerals. Many studies have examined gas adsorption by organic matter in shale, revealing a positive correlation between organic matter content and the adsorption capacity of raw shale samples [\(Lu et al., 1995; Cui et al., 2009](#page-7-0)). In addition, clay minerals especially the illite contents have a strong influence on gas adsorption by shale [\(Jin and Firoozabadia, 2013; Ma et al., 2015](#page-7-0)).

Pearson correlation analysis (using the software SPSS 19.0) was used to determine the correlations between TOC or illite content and the pore systems of the four shales (Tables 4). We found no significant correlations between the TOC content and pore structure parameters, except that the correlation of D-R micropore surface area of sample W201-43 is significant at the 0.01 level (2-tailed) and the correlation of D-A micropore volume of sample WX2-30 is significant at the 0.05 level (2-tailed). Furthermore, there were no significant correlations between illite content and the pore structure parameters, Therefore, variations in organic matter content and mineral composition caused by sieving are probably not an important influence on the pore structure characteristics of shales. Rather, particle size is the most important control identified in this study.

#### Table 5





In a set of sample parameters which almost all of the RSD values were >5%, the value in bold means the minimum RSD values for choosing.

# 4.2. Effect of particle size on  $N_2$  low-pressure adsorption measurements

The  $N<sub>2</sub>$  adsorption analyses reveal a wide variation in the parameters of the pore systems (Table 5). The relative standard deviations (RSDs) of the BET surface areas in the different particle-size ranges of the four shales are <5%, within the analytical error. This result indicates that particle size for 60–200 mesh has no significant effect on BET surface areas calculated from  $N_2$  low-pressure adsorption measurements. However, there was a significant difference in the RSDs of the BJH pore volumes and BET pore sizes of the samples in the 60–200 mesh range (Table 5), for which almost all of the RSD values were  $>5%$ . The minimum RSD values for four samples of  $V_{\text{BIH}}$  were obtained mainly in the 60–140 mesh particle size, which indicates that this range could be used for statistical analysis. However, the minimum RSD values for samples of  $D<sub>BET</sub>$  were obtained mainly in the 60–120 mesh range. After studying the measured experimental results of BET pore sizes, we found only the data of 140–200 mesh samples are significantly larger than other mesh ranges. Therefore, a  $60-140$  mesh size of  $D<sub>BET</sub>$  values may be used for statistical analysis. In summary, the RSD values indicate that the 60–140 mesh particle-size range is suitable for use in  $N<sub>2</sub>$  lowpressure adsorption measurements.

# 4.3. Effect of particle size on  $CO<sub>2</sub>$  low-pressure adsorption measurements

The results of the  $CO<sub>2</sub>$  adsorption analysis highlight several important variations in pore system parameters with particle size (Table 5). The RSDs of the D-R micropore surface areas and D-A micropore volumes in the different particle-size ranges were  $<$  5%, which indicates that sample particle size had no significant effect on micropore surface area and micropore volumes in the 60–200 mesh grain size in the CO<sub>2</sub> low-pressure adsorption analysis. Therefore, the 60-200 mesh particle size range is suitable for use in  $CO<sub>2</sub>$  low-pressure adsorption measurements.

# 4.4. Effect of particle size on the composited  $N_2$  and CO<sub>2</sub> low-pressure adsorption measurements

The RSDs of total surface areas and total pore volumes of nanopore were interpreted using the composited  $N_2$  and  $CO_2$  NLDFT method with different particle size were obtained in Table 5. The RSDs of the  $S<sub>NLDFT</sub>$  in the different particle-size ranges were <5%, which indicates that sample particle size had no significant effect on nanopore surface area in the 60–200 mesh grain size in the composited  $N_2$  and  $CO_2$ analysis. The RSDs of the  $V_{NLDFT}$  of 140–200 mesh range are significantly larger than other mesh ranges which are smaller than 5% or a little



Fig. 5. Combined nitrogen and carbon dioxide specific surface area distributions (dS/dlogW plots) (arrows indicate range of pore sizes covered by N<sub>2</sub> and CO<sub>2</sub> adsorption).

larger than 5%. Therefore, the 60–140 mesh particle size range is suitable for use in the composited  $N_2$  and  $CO_2$  analysis.

#### 4.5. Effect of pore size distribution on  $N_2/C_2$  low-pressure adsorption

The dS/dlogW (Surface Area vs. Pore Width) and dV/dlogW (Pore Volume vs. Pore Width) plots for  $N_2$  and  $CO_2$  can generally be used to estimate the pore size distribution of  $N_2/CO_2$  low-pressure adsorption. In such plots,  $CO<sub>2</sub>$  and N<sub>2</sub> curves start and end at 2 nm, respectively, and show a near seamless transition (Figs. 5 and 6). The  $N<sub>2</sub>$  dS/dlogW plots show just a single clear peak (Fig. 5) in the shale pore structure, and all the samples show similar characteristics in the  $N_2$  dS/dlogW plots. The  $N_2$  dV/dlogW plots indicate the shale pore structure is multi-modal (Fig. 6). A marked change (high  $N_2$  peaks and new  $N_2$ peaks) appeared in the 10–100 nm pore-width range, particularly for samples in the 140–200 mesh range, which are much higher than other mesh ranges (the yellow lines in Fig. 6a–d). This finding indicates that sample with smaller particle sizes have a greater effect on determination of the pore-size distribution  $N_2$  adsorption. This effect increases with increasing sample mass.

The  $CO<sub>2</sub>$  dS/dlogW and dV/dlogW plots indicate multi-modal PSDs  $(-0.5 \text{ nm}$  and 1.5 nm) in the micropore range  $(0.2 \text{ nm})$  (Figs. 5 and 6).



Fig. 6. Combined nitrogen and carbon dioxide pore volume distributions (dV/dlogW plots) (arrows indicate range of pore sizes covered by N<sub>2</sub> and CO<sub>2</sub> adsorption).

<span id="page-7-0"></span>All the samples exhibited similar characteristics in the different particle size ranges in the  $CO<sub>2</sub>$  dS/dlogW and dV/dlogW plots, which suggest that sample particle size had no significant influence on the pore-size distribution estimated from  $CO<sub>2</sub>$  adsorption analysis.

### 5. Conclusion

The results show that the combination of low-pressure  $N_2$  and  $CO_2$ adsorption is an effective approach for characterizing the pore structure of shales. From the analysis of the effect of sample particle size on  $N_2$ and  $CO<sub>2</sub>$  low-pressure adsorption measurements, the main conclusions are as follows.

- (1) Samples with smaller particle size are slightly enriched in organic matter and show irregular variations in their mineral content compared with samples with larger particle sizes. However, Pearson correlation analyses showed no significant correlations between the TOC or illite contents and pore structure parameters (e.g., surface area) in the different particle-size ranges. Therefore, variations in the organic matter content and mineral composition that result from sieving are unlikely to have a significant influence on the pore structure characteristics of shale.
- (2) The RSDs of the BET surface areas, D-R micropore surface areas and NLDFT nanopore surface areas measurements are  $<$  5%, within analytical error. This indicates that particle size shows insignificant effects on surface area results in the studied grain size range (60–200 mesh). Most of the RSDs of the BJH pore volumes were  $>5%$ , of which the minimum RSD values were obtained for the 60–140 mesh particle-size range. This result indicates that the 60–140 mesh particle-size range is suitable for use in  $N_2$  lowpressure adsorption.
- (3) A smaller sample particle size has a greater effect on  $N_2$  lowpressure adsorption measurements than a larger particle size. High  $N_2$  peaks and new  $N_2$  peaks appeared in the 10–100 nm pore-width range, particularly for samples in the  $>140$  mesh range. Therefore, the comprehensive analysis of RSD values of pore structure parameters and PSDs, and practical applications of the data, show that the 60–140 mesh particle size range is suitable for  $N_2$  low-pressure adsorption measurements.
- (4) The RSDs of the D-R micropore surface areas and D-A micropore volumes for the different particle-size ranges of the four shales, as determined from  $CO<sub>2</sub>$  adsorption analyses, were <5%. This indicates that sample particle size has no significant effect on surface area or pore volume in the 60–200 mesh grain-size range for  $CO<sub>2</sub>$  low-pressure adsorption measurements. Moreover, there were no obvious differences in  $CO<sub>2</sub>$  dS/dlogW and dV/dlogW plots of the PSD analysis. Therefore, sample particle size has no significant effect on the pore system parameters of the 60–200 mesh grain size for  $CO<sub>2</sub>$  low-pressure adsorption measurements.
- (5) The 60–140 mesh particle-size range is suitable for use in measurements of the composited  $N_2$  and  $CO_2$  low-pressure adsorption.

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